

TAX LEVY & MILL RATE ANALYSIS

FORT ATKINSON SCHOOL DISTRICT | BASE SCENARIO - 2018.12.20

| | | ACTUAL | | | | | BUDGET | PROJECTIONS | | | | |
|--------------------------------|--------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| | | FY-2014 | FY-2015 | FY-2016 | FY-2017 | FY-2018 | FY-2019 | FY-2020 | FY-2021 | FY-2022 | FY-2023 | FY-2024 |
| TAX LEVY | | | | | | | | | | | | |
| Fund 10 | General Fund | \$11,889,781 | \$12,888,340 | \$13,522,411 | \$12,931,443 | \$14,372,923 | \$14,355,339 | \$14,052,223 | \$11,693,060 | \$11,270,427 | \$11,176,561 | \$11,246,388 |
| Fund 10 | Property Tax Charge Back | \$918 | \$1,446 | \$0 | \$0 | \$92 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Total General Fund Levy | | \$11,890,699 | \$12,889,786 | \$13,522,411 | \$12,931,443 | \$14,373,015 | \$14,355,339 | \$14,052,223 | \$11,693,060 | \$11,270,427 | \$11,176,561 | \$11,246,388 |
| Fund 38 | Non-Ref. Debt Svc. | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Fund 39 | Ref. Approved Debt Svc. | \$3,240,634 | \$2,011,683 | \$2,009,288 | \$2,743,040 | \$825,075 | \$1,582,218 | \$827,275 | \$822,975 | \$823,425 | \$826,638 | \$827,513 |
| Fund 41 | Capital Expansion Fund | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Fund 80 | Community Service Fund | \$58,384 | \$58,384 | \$26,096 | \$26,096 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL LEVY | | \$15,189,717 | \$14,959,853 | \$15,557,795 | \$15,700,579 | \$15,198,090 | \$15,937,557 | \$14,879,498 | \$12,516,035 | \$12,093,852 | \$12,003,199 | \$12,073,901 |
| PERCENT CHANGE | | | -1.51% | 4.00% | 0.92% | -3.20% | 4.87% | -6.64% | -15.88% | -3.37% | -0.75% | 0.59% |

| | | | | | | | | | | | | |
|--------------------------------------|--|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| EQUALIZED VALUATION (TIF OUT) | | \$1,335,646,112 | \$1,372,601,724 | \$1,415,148,214 | \$1,418,621,859 | \$1,466,649,506 | \$1,521,310,339 | \$1,559,343,097 | \$1,598,326,674 | \$1,638,284,841 | \$1,679,241,962 | \$1,721,223,011 |
| Percent Change | | | 2.77% | 3.10% | 0.25% | 3.39% | 3.73% | 2.50% | 2.50% | 2.50% | 2.50% | 2.50% |

| | | FY-2014 | FY-2015 | FY-2016 | FY-2017 | FY-2018 | FY-2019 | FY-2020 | FY-2021 | FY-2022 | FY-2023 | FY-2024 |
|------------------------|-------------------------|----------------|----------------|----------------|----------------|----------------|----------------|---------------|---------------|---------------|---------------|---------------|
| MILL RATE | | | | | | | | | | | | |
| Fund 10 | General Fund | \$8.90 | \$9.39 | \$9.56 | \$9.12 | \$9.80 | \$9.44 | \$9.01 | \$7.32 | \$6.88 | \$6.66 | \$6.53 |
| Fund 38 | Non-Ref. Debt Svc. | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Fund 39 | Ref. Approved Debt Svc. | \$2.43 | \$1.47 | \$1.42 | \$1.93 | \$0.56 | \$1.04 | \$0.53 | \$0.51 | \$0.50 | \$0.49 | \$0.48 |
| Fund 41 | Capital Expansion Fund | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Fund 80 | Community Service Fund | \$0.04 | \$0.04 | \$0.02 | \$0.02 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| MILL RATE TOTAL | | \$11.37 | \$10.90 | \$10.99 | \$11.07 | \$10.36 | \$10.48 | \$9.54 | \$7.83 | \$7.38 | \$7.15 | \$7.01 |
| PERCENT CHANGE | | | -4.13% | 0.83% | 0.73% | -6.41% | 1.16% | -8.97% | -17.92% | -5.75% | -3.12% | -1.96% |

MILL RATE ANALYSIS

